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BEFORE THE ARIZONA CORPORATION COMMISSION

COMMISSIONERS

GARY PIERCE - Chairman
BOB STUMP
SANDRA D. KENNEDY
PAUL NEWMAN
BRENDA BURNS

2011 APR 19 P 2:49

ARIZONA CORPORATION COMMISSION
DOCKET CONTROL

Arizona Corporation Commission

DOCKETED

APR 19 2011

DOCKETED BY

IN THE MATTER OF:

DOCKET NO. S-20796A-11-0152

FRED OTTO BOHN and MARSHA BOHN,
Husband and Wife,

CAPITAL OIL & GAS, LIMITED (a.k.a.
"CAPITAL OIL & GAS, LTD, " f.k.a. OMNI
PETROLEUM LIMITED"), a dissolved United
Kingdom corporation, and a British Virgin
Islands company,

Respondents.

PROCEDURAL ORDER

(Schedules Pre-hearing Conference)

BY THE COMMISSION:

On April 6, 2011, the Securities Division ("Division") of the Arizona Corporation Commission ("Commission") filed a Notice of Opportunity for Hearing ("Notice") against the following individuals and entities: Fred Bohn and Marsha Bohn, husband and wife; Capital Oil & Gas Limited (aka "Capital Oil & Gas Ltd" fka "Omni Petroleum Limited") ("COG") (collectively "Respondents"), in which the Division alleged multiple violations of the Arizona Securities Act ("Act") in connection with the offer and sale of securities in the form of investment contracts and notes.

The Respondents were duly served with a copy of the Notice.

On April 15, 2011, a request for hearing in this matter was filed on behalf of Respondents, Fred Bohn, Marsha Bohn and COG.

Accordingly, a pre-hearing conference should be scheduled.

IT IS THEREFORE ORDERED a **pre-hearing conference** shall be held on **May 12, 2011, at 2:00 p.m.**, at the Commission's offices, 1200 West Washington Street, **Hearing Room No. 1**, Phoenix, Arizona.

1 IT IS FURTHER ORDERED that the Ex Parte Rule (A.A.C. R14-3-113-Unauthorized
2 Communications) is in effect and shall remain in effect until the Commission's Decision in this
3 matter is final and non-appealable.

4 IT IS FURTHER ORDERED that all parties must comply with Rules 31 and 38 of the Rules
5 of the Arizona Supreme Court and A.R.S. § 40-243 with respect to the practice of law and admission
6 *pro hac vice*.

7 IT IS FURTHER ORDERED that withdrawal or representation must be made in compliance
8 with A.A.C. R14-3-104(E) and Rule 1.16 of the Rules of Professional Conduct (under Rule 42 of the
9 Rules of the Arizona Supreme Court). Representation before the Commission includes appearances
10 at all hearings and procedural conferences, as well as all Open Meetings for which the matter is
11 scheduled for discussion, unless counsel has previously been granted permission to withdraw by the
12 Administrative Law Judge or the Commission.

13 IT IS FURTHER ORDERED that the Presiding Administrative Law Judge may rescind, alter,
14 amend, or waive any portion of this Procedural Order either by subsequent Procedural Order or by
15 ruling at hearing.

16 DATED this 19th day of April, 2011.


17
18 
19 MARC E. STERN
ADMINISTRATIVE LAW JUDGE

20 Copies of the foregoing mailed/delivered
21 this 19th day of April, 2011 to:

22 James O. Ehinger
23 JENNINGS, STROUSS &
24 SALMON, P.L.C.
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By: 
Debra Broyles
Secretary to Marc E. Stern